



Drug delivery devices and development

Technology, physics and biology converge

With Non-Communicable Diseases (NCD) on the rise all over the world, many new needs must be addressed: cardiovascular and dermatological diseases, diabetes and cancer are all targets for new drug delivery systems. The birthplace of cardiac stents, the BioAlps region remains at the forefront of technological and scientific progress through the constant innovations it brings to market. Simple metal stents have evolved into Drug Eluting Stents (DES), confirming the convergence between drugs and devices. With the growth in demand for minimally invasive procedures, DES are increasing their market penetration and the global DES segment is expected to reach USD 5.3 billion in 2016, pioneered by market leaders such as Medtronic and Abbott.¹

THERE IS A LONG-STANDING TRADITION OF VACCINE DEVELOPMENT IN SWITZERLAND BY COMPANIES BOTH LARGE AND SMALL; INJECTABLE DRUG DELIVERY TECHNOLOGIES PREDICTED TO REACH \$43BN GLOBALLY BY 2017.

Start-up companies and well-established corporations alike are working hard to develop new drug delivery technologies, using the wide array of knowledge available in the network: research institutions, universities, teaching hospitals and companies. There is a long-standing tradition of vaccine development in Switzerland by companies both large and small; injectable drug delivery technologies predicted to reach \$43bn globally by 2017, driven by the need to improve patient compliance and the rise of biologics and

biosimilars.² Micro particles offer new vehicles for drug delivery; companies are subsequently researching into micro-encapsulation, self-forming depot and volume parenteral development to progress suitable new injection devices.

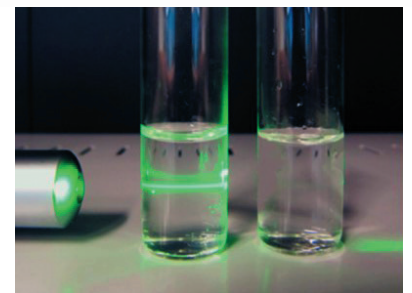
Medical Design Excellence Award 2014 recipient Debiotech's innovative DebioJect device was designed to overcome the challenges of classical intradermal delivery techniques, while improving accurate site and dose delivery. Research institutions are working on projects with polymers and iontophoresis to assist drug delivery. Expertise from the micro-electromechanical (MEM) field is being translated into new drug delivery devices, combining disciplines for better patient comfort. This expertise is also being put to good use in the manufacturing of high precision parts for drug delivery devices, such as micro pumps and kinetic micro-systems.

Consortia such as Nano-tera³, involving leading research institutions in Western Switzerland, are focusing on the development and large-scale implementation of convenient, user-friendly, miniaturized, integrated instruments enabling drug concentration monitoring and seamless pharmacokinetically guided dosage individualization. Whether it is for hospital, outpatient or home use, the technologies address the whole range of human frailty. The variety of companies and research institutions in the BioAlps region are witnessing immense creativity and business acumen in this area.

¹ www.coherentmarketinsights.com/market-insight/drug-eluting-stents-market-566

² http://www.pharmaceutical-technology.com/contractors/drug_delivery/shl-group/presspda-conference-basel-switzerland.html

³ www.nano-tera.ch



APIDEL

Founded by Alan Cookson, Robert Gurny and Michael Möller in 2011, the company was amongst the top 100 Swiss start-ups in 2014. Apidel has two proprietary drug delivery systems, Apid-COR, for sustained-release liquid injection, and Apid-SOL, an aqueous micelle formulation capable of dissolving poorly-soluble drugs, for increased solubility and tissue targeting following topical administration. Both systems are protected by patents, exclusively licensed from the University of Geneva.

Since it started operating in June 2011, Apidel has been engaged in a partnering strategy with the pharmaceutical industry in order to drive product development using Apidel technology.

The company has signed seven collaborative research agreements and one license option agreement with international pharmaceutical companies, including top ten companies. The company has been privately funded, completing a private placement round in 2012. It occupies laboratory facilities in Ecllosion, the Geneva life science incubator, and is aggressively pursuing new uses for its systems.

ALL THAT IS NEEDED IS EASY TO ACCESS AND CLOSE TO HAND

The geographic proximity of leading research institutions, teaching and research hospitals, and companies, facilitates collaboration and competition. The environment is highly conducive to creating new products and opening international market opportunities.

The lists below are non exhaustive and showcase some examples of the work being done in the region.

Find more information in our extensive database: bioalps.org/community/ and, for the six Alpine regions, alpslifesciencesearch.com

ACADEMIC INSTITUTIONS AT THE FOREFRONT OF DRUG DELIVERY DEVICES AND DEVELOPMENT IN WESTERN SWITZERLAND

University of Lausanne UNIL			unil.ch
University Hospital of Lausanne CHUV	Department of Medicine	Ocular drug delivery	chuv.ch
University of Geneva UNIGE	Department of Pharmacology	Drug delivery through polymeric nanoparticles; colloidal carriers; iontophoresis; transdermal drug delivery	unige.ch
University Hospitals of Geneva HUG	Unit of Clinical Psychopharmacology and Department of Community Medicine	Drug transporters (CNS)	hug-ge.ch
University of Berne UNIBE & Bern University Hospital (Inselspital)	Department of Clinical Research Department of Plastic and Hand Surgery	Local delivery system for the IS drugs in hand transplantation	dkf.unibe.ch
Ecole Polytechnique de Lausanne EPFL	Institute of bioengineering (LMRP/LLCB)	Antisense oligonucleotides; functional block copolymeric amphiphiles; interstitial flow	lmp.epfl.ch swartz-lab.epfl.ch
	School of Engineering (LBO/LTP)	Smart delivery using mechanical stimulation; SPION DDS	ltp.epfl.ch lbo.epfl.ch
EPFL & University Hospital of Lausanne CHUV	Medical Photonics Group (GR-VDB) Division of Thoracic and Vascular Surgery	Photodynamic drug delivery	grvdb.epfl.ch chuv.ch
University of Fribourg UNIFR	Department of Pharmacology	Toll-like receptors (TLRs) and the cytoplasmic RIG-I-like receptors (RLRs)	unifr.ch
Centre suisse d'Electronique et de Microtechnique CSEM	Micro and Nanosystems Surface engineering	Drug patches; devices for the delivery of solutions to single cells and for the study of biological barriers; MEMS-based implantable drug delivery devices	csem.ch

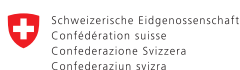
A SELECTION OF LARGE AND SMALL DRUG DELIVERY DEVICES AND DEVELOPMENT COMPANIES IN THE BIOALPS CLUSTER

ADC THERAPEUTICS	Antibody-drugs conjugates for targeted anti-cancer drug delivery	adctherapeutics.com	LONZA	Encapsulation systems allow for controlled release of actives, increased skin absorption and prolonged active effect	lonza.com
AMAL THERAPEUTICS	Cell penetrating peptide platform for therapeutic vaccines in oncology	amaltherapeutics.com	MEDIRIO	Insulin delivery	medirio.com
APIDEL	Drug delivery devices for sustained delivery and increased solubility and tissue targeting following topical administration	apidel.com	MEDTRONIC	Drug eluting stents; neurostimulation; gastric stimulation; pumps	medtronic.com
BACCINEX	Fill and finishing of sterile lyophilized or liquid dosage forms	baccinex.com	MPS	Drug delivery micro-pumps parts and high-precision kinetic micro-systems	mpsag.com
DEBIOPHARM-RESEARCH	Advanced drug delivery systems (ADDS), based on polylactic-co-glycolic acid (PLGA)	debiopharm.com	PRIMEQUAL	Injectable systems	primequal.com
DEBIOTECH	Micro- and nanotechnology, Drug Delivery Systems, Diagnostics and Medical Devices	debiotech.com	VALTRONIC	Microfluidic MEMS (Micro-Electro-Mechanical Systems)	valtronic.com
EDWARDS BIOSCIENCES	Drug eluting stents, heart valves	edwards.com	VIFOR	Iron injectables	viforpharma.ch
ETHIMEDIX	Opioid delivery	ethimedix.com	YPSOMED	Pen injectors, Autoinjectors Dual-chamber pens for diabetes and infusion systems	ypsomed.com
FERRING	Needle free devices, but also specific trans-dermal delivery technologies	ferring.com	XIGEN	Delivery of peptides to specific intracellular targets in disease-relevant cell types	xigenpharma.com
ITHETIS	Wirelessly controlled, implantable drug delivery device for small animal	ithetis.com			

The fact sheet provides a view of the key players in the sector at any given time; it is not comprehensive and is subject to regular updates. This current edition was updated in Autumn 2019.



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